

Deep Roots at Clairvaux Farm

Stock Transfer Instructions

Important: Please copy Lori Goldsmith at Deep Roots on all correspondence with your brokerage or bank to avoid unidentified gifts.

1. Provide written gift instructions to your bank or broker.

A sample instruction letter might read:

Per our recent telephone conversation, I, _____ wish to make an irrevocable gift to the Deep Roots of Clairvaux Farm Vanguard Fund _____ shares of _____ Corporation. The gift is designated for Deep Roots at Clairvaux Farm. Please transfer the stock as follows:

DTC #74830899

Vanguard

Account #: 0045-88119806353

Phone: 800-662-2739

2. Please send a copy of all correspondence to Deep Roots at Clairvaux Farm:

Lori Goldsmith
Administrator
Deep Roots at Clairvaux Farm
PO Box 113
Earleville, MD 21919

Questions about stock gifts? Please call Lori Goldsmith at 410-275-2194 or write to her at info@deeproootsinc.org.

Note: Your gift is valued on the day the stock is received in our Vanguard Account. Gifts of securities that are held for more than one year may be deducted at the full market value.

Thank you for your gift to Deep Roots at Clairvaux Farm!